

2009 FAMILY CYCLE - PHASE I
AS OF MAY 28, 2009

\$10,601,118 Available from 2009
\$2,250,000 Per Project Limit

| APP # | PROJECT | SPONSOR | TOTAL UNITS | CITY/ COUNTY | REQUEST | RESERVATION | 2010 CREDITS | TAX CREDIT EQUITY | EQUITY FACTOR | TCAP CONDITIONAL RESERVATION | STATE SUBSIDY AMT | HMFA PERM MORTGAGE | TOTAL PROJECT COST | SET-ASIDE | SCORE | Tiebreaker #1 | Tiebreaker #2 |
|-----------------|-----------------------|---------------------------------|----------------|-------------------------------|--------------|---------------------|--------------------|----------------------|------------------|------------------------------------|----------------------|-----------------------|-----------------------|------------|-------|---------------|---------------|
| 0901 | Waters Edge Crescent | Community Investment Strategies | 71 | Elizabeth/ Union | \$ 2,042,558 | \$ 2,042,558 | | \$ 13,581,652 | \$0.6650 | \$ 2,470,053 | | \$ 1,868,499 | \$ 21,360,147 | HOPE VI | 60 | \$35,286 | \$125,089 |
| 0902 | Congdon Mill | Congdon Mill Realty, LLC | 66 | Paterson/ Passaic | \$ 2,066,499 | \$ 2,005,904 | | \$ 13,637,419 | \$0.6800 | \$ - | | \$ 4,100,000 | \$ 22,441,071 | Non-Profit | 60 | \$0 | \$173,625 |
| 0903 | Franklin Blvd Commons | RPM Development | 66 | Franklin/ Somerset | \$ 1,816,573 | \$ 1,816,573 | | \$ 11,806,544 | \$0.6500 | \$ - | | \$ 2,941,575 | \$ 17,893,037 | | 62 | \$0 | \$119,287 |
| 0904 | Horizon Heights | Regan Development Corp | 52 | Union & West NY/ Hudson | \$ 1,723,054 | \$ 1,723,054 | | \$ 11,715,595 | \$0.6800 | \$ - | | \$ 688,000 | \$ 18,674,096 | | 62 | \$0 | \$166,733 |
| 0905 | Bailey Corner | MBI Development | 91 | Pilesgrove & Woodstown/ Salem | \$ 2,085,308 | \$ 2,085,309 | | \$ 14,178,674 | \$0.6800 | \$ 1,090,000 | | \$ 3,806,600 | \$ 20,397,277 | Non-Profit | 62 | \$11,978 | \$105,141 |
| 0906 | Whitney Crescent | Community Investment Strategies | 80 | Glassboro/ Gloucester | \$ 2,075,011 | \$ 927,720 | \$ 1,147,291 | \$ 14,108,664 | \$0.6800 | \$ 2,393,756 | | \$ 2,577,499 | \$ 21,691,512 | | 62 | \$29,922 | \$115,279 |
| Totals - | | | 426 | | | \$10,601,118 | \$1,147,291 | | | \$5,953,809 | | | | | | | |

2009 SENIOR CYCLE - PHASE I
AS OF MAY 28, 2009

\$3,533,706 Available from 2009
\$1,750,000 Per Project Limit

| APP # | PROJECT | SPONSOR | TOTAL UNITS | CITY/COUNTY | REQUEST | RESERVATION | 2010 CREDITS | TAX CREDIT EQUITY | EQUITY FACTOR | TCAP CONDITIONAL RESERVATION | STATE SUBSIDY AMT | HMFA PERM MORTGAGE | TOTAL PROJECT COST | SET-ASIDE | SCORE | Tiebreaker #1 | Tiebreaker #2 |
|-----------------|----------------------|-----------------------------------|-------------|--------------------------|--------------|---------------------|---------------------|-------------------|---------------|------------------------------|-------------------|--------------------|--------------------|-----------|-------|---------------|---------------|
| 0907 | Providence Square II | Pennrose Properties | 53 | New Brunswick/ Middlesex | \$ 1,295,501 | \$ 1,295,501 | | \$ 8,808,526 | \$0.6800 | \$ 3,757,257 | | | \$ 13,365,783 | RHF | 56 | \$70,892 | \$255,581 |
| 0908 | Robert Noble Manor | Princeton Senior Living, LLC | 40 | South Amboy/ Middlesex | \$ 913,965 | \$ 913,965 | | \$ 6,214,341 | \$0.6800 | \$ - | | \$ 960,000 | \$ 9,856,317 | | 56 | \$0 | \$246,408 |
| 0909 | Medford Senior | MEND/Conifer Realty, LLC | 36 | Medford/ Burlington | \$ 878,873 | \$ 878,873 | | \$ 6,371,192 | \$0.7250 | \$ 826,500 | | \$ 80,420 | \$ 8,504,628 | | 56 | \$22,958 | \$202,491 |
| 0910 | Cape May Senior | Conifer Realty, LLC/Homes for All | 90 | Lower Township/ Cape May | \$ 1,750,000 | \$ 445,367 | \$ 1,304,633 | \$ 11,898,810 | \$0.6800 | \$ 3,356,500 | | \$ 1,396,940 | \$ 18,252,939 | | 56 | \$37,294 | \$156,008 |
| Totals - | | | 219 | | | \$ 3,533,706 | \$ 1,304,633 | | | \$ 7,940,257 | | | | | | | |

2009 SUPPORTED HOUSING CYCLE RANKINGS

AS OF MAY 28, 2009

\$2,000,000 Available
 \$1,200,000 Per Project Limit

| APP # | PROJECT | SPONSOR | TOTAL UNITS | CITY/ COUNTY | REQUEST | RESERVATION | 2010 CREDITS | TAX CREDIT EQUITY | EQUITY FACTOR | TCAP CONDITIONAL RESERVATION | STATE SUBSIDY AMT | HMFA PERM MORTGAGE | TOTAL PROJECT COST | SET-ASIDE | SCORE | Tiebreaker #1 | Tiebreaker #2 |
|----------|------------------------------------|------------------------------------|-------------|-------------------------------|--------------|--------------|--------------|-------------------|---------------|------------------------------|-------------------|--------------------|--------------------|-----------|-------|---------------|---------------|
| 0911 | Madison Apts | Volunteers of America - Greater NY | 18 | Elizabeth/ Union | \$ 360,624 | \$ 360,624 | | \$ 2,343,823 | \$0.6500 | \$ - | | \$ 2,377,895 | \$ 6,005,718 | | 69 | \$0 | \$250,238 |
| 05908 | The Meadows at Oldwick (Tewksbury) | United Cerebral Palsy | 18 | Whitehouse Station/ Hunterdon | \$ 173,461 | \$ 173,461 | | \$ 1,127,384 | \$0.6500 | \$ - | | | \$ 6,255,694 | | 66 | \$0 | \$234,788 |
| 0912 | Seashore Gardens | Seashore Garden Foundation | 58 | Galloway/ Atlantic | \$ 1,200,000 | \$ 1,200,000 | | \$ 8,159,184 | \$0.6800 | \$ 1,938,865 | \$ 1,200,000 | | \$ 11,698,049 | | 62 | \$33,429 | \$201,691 |
| 0913 | Village at Woodstown | Project Freedom | 60 | Woodstown/ Salem | \$ 1,200,000 | \$ 265,915 | \$ 934,085 | \$ 8,159,184 | \$0.6800 | \$ 4,768,740 | \$ 2,000,000 | | \$ 15,327,924 | | 62 | \$79,479 | \$127,733 |
| Totals - | | | 154 | | \$ 2,000,000 | \$ 934,085 | | | | \$ 6,707,605 | \$ 3,200,000 | | | | | | |